

Bio-Clusters and University Spin-offs

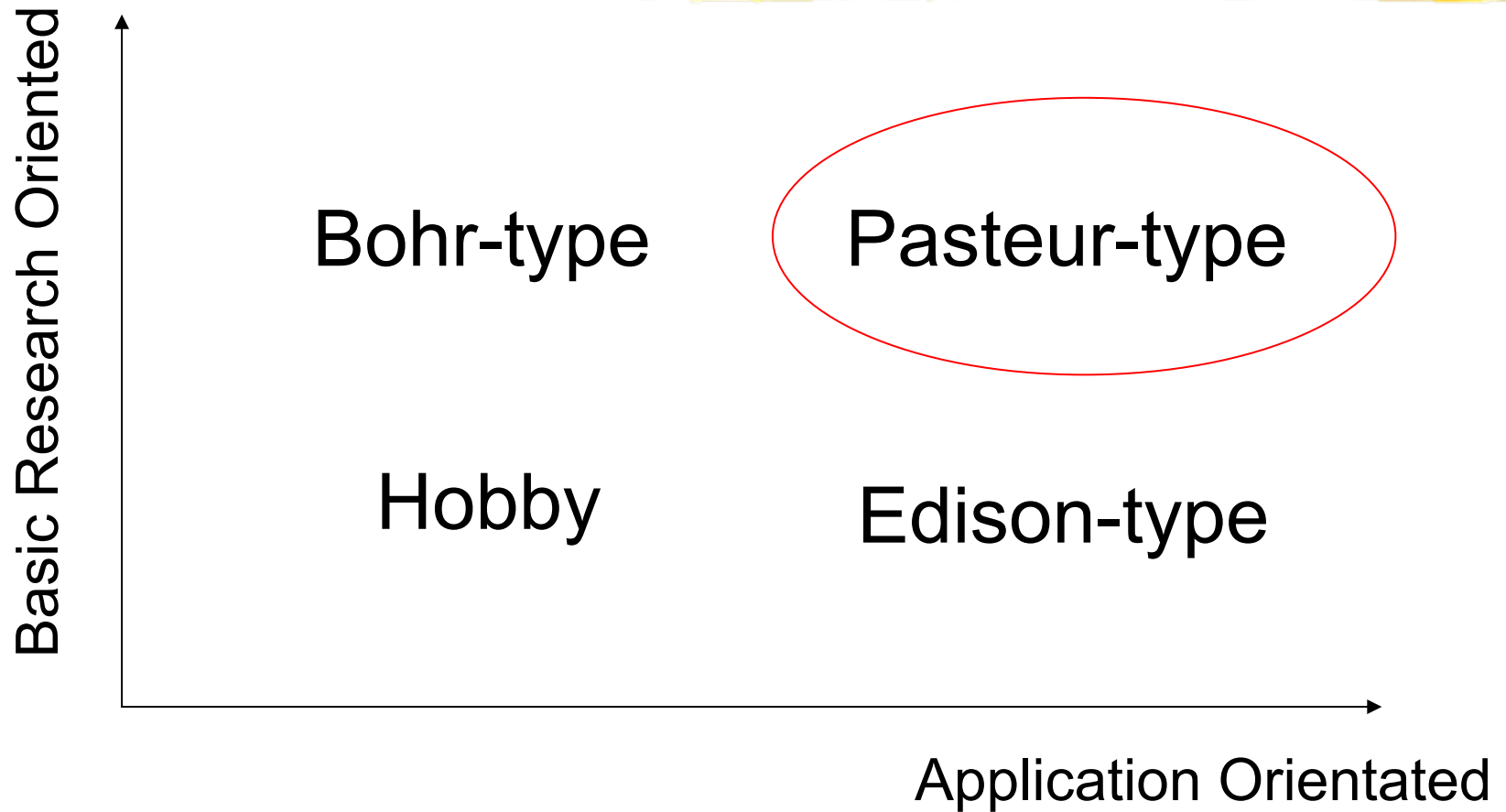


**International Symposium on Biotechnology Clusters
in Japan and Germany**

**Tokyo, Japan
April 21, 2006**

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Yokohama National University**

Increasing Importance of Science-based Technology

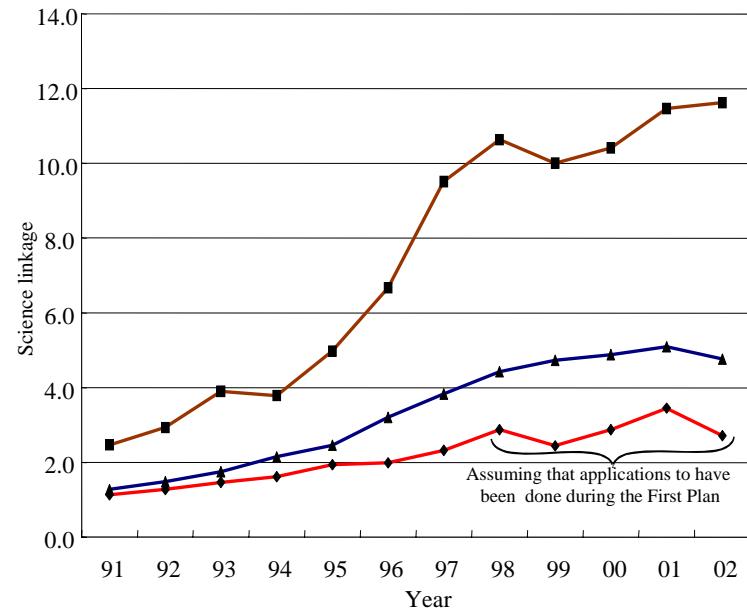
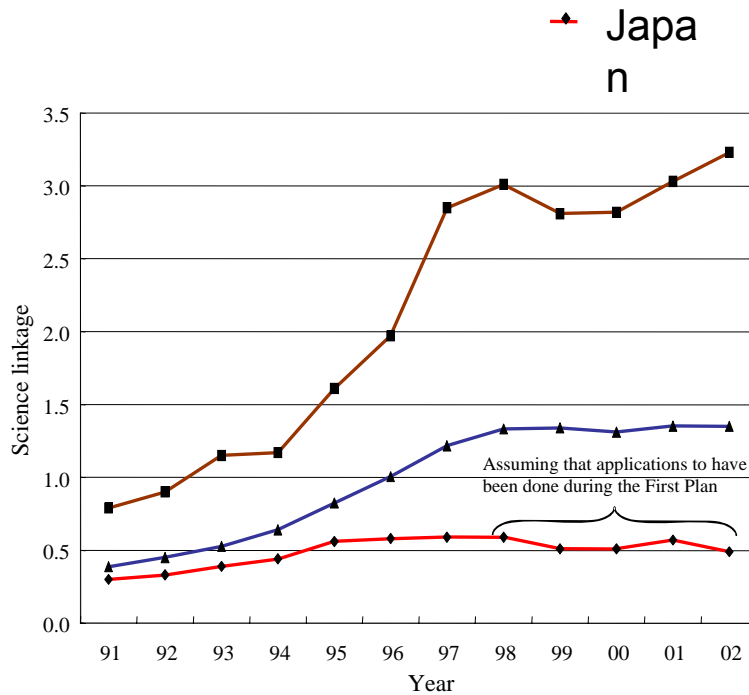


Note. The author drew this diagram based on Stokes's R&D matrix.

Science Linkage in U.S. Patents

All Areas

Life Sciences



*: "Science linkage" is the number of cited scientific papers in the U.S. patent examination reports per registered patent. It indicates a frequency of the use of scientific knowledge among patents.

Data: CHI Research Inc. "International Technology Indicators 1980-2002"

Source: NISTEP

High Potential of Biotech University Spin-offs in Japan

Medical Science Researchers in Japan (in 2001)

Organization	Universities	Research Institutes	Industry	Total
Ratios (unit:%)	84	3	13	100

Source: Kondo (2003).

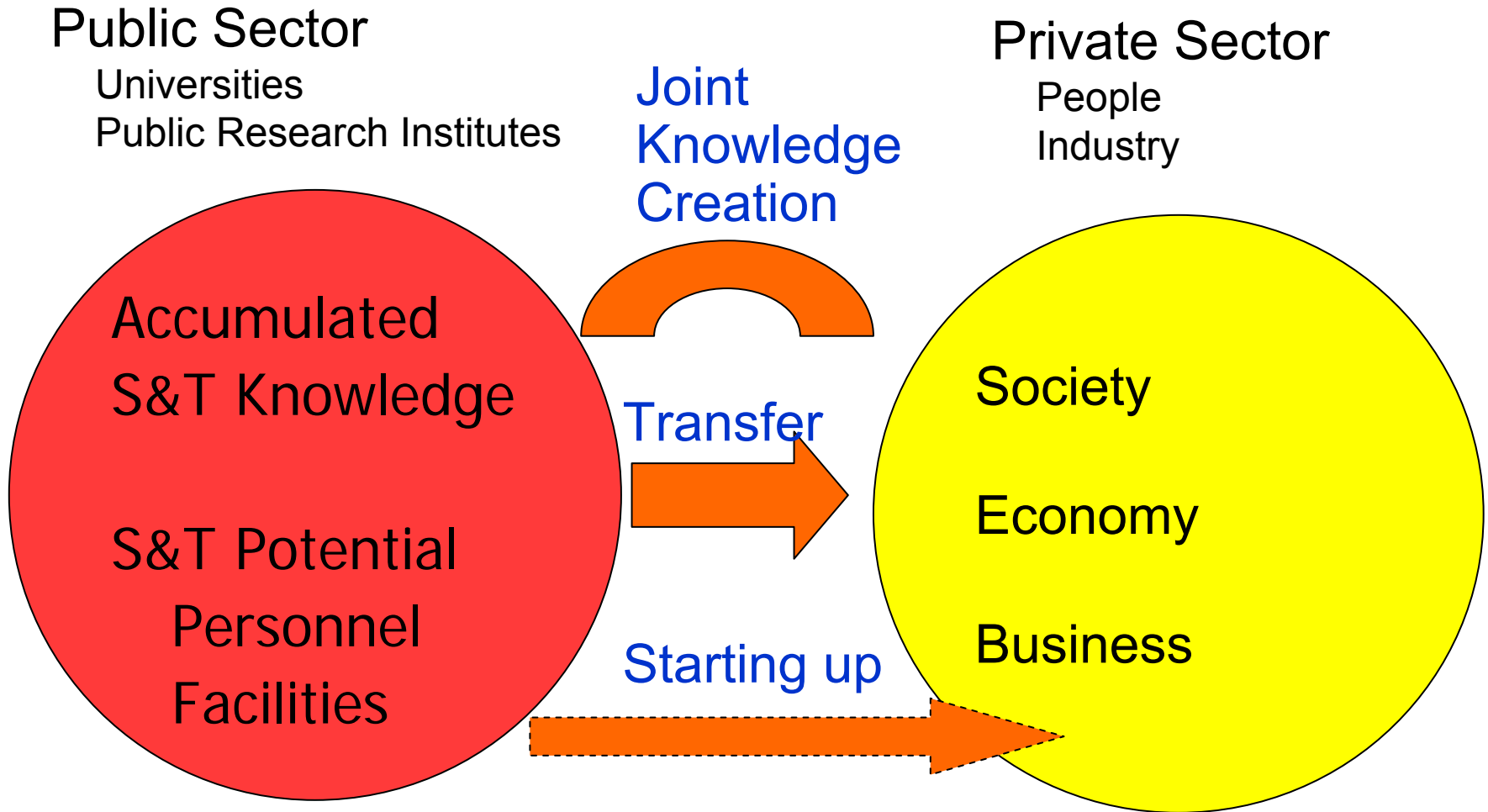
University Researchers in Japan (in 2001)

Fields	Physical Sciences	Engineering	Agricultural Sciences	Medical Sciences	Total
Researcher ratios (%)	15	26	7	52	100

Source: Kondo (2003).

Question:

How can we utilize S&T for society, economy and business in a national innovation system?

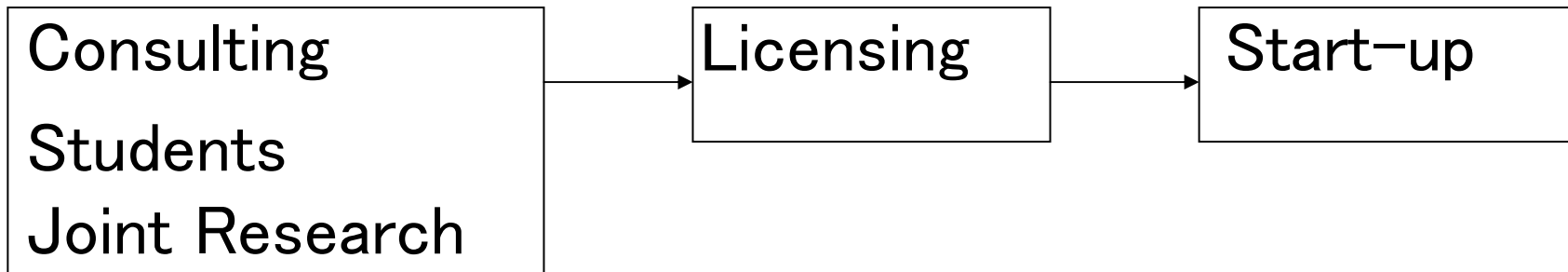


Stage-by-Stage Penetration

An Enterprise to Overseas Market

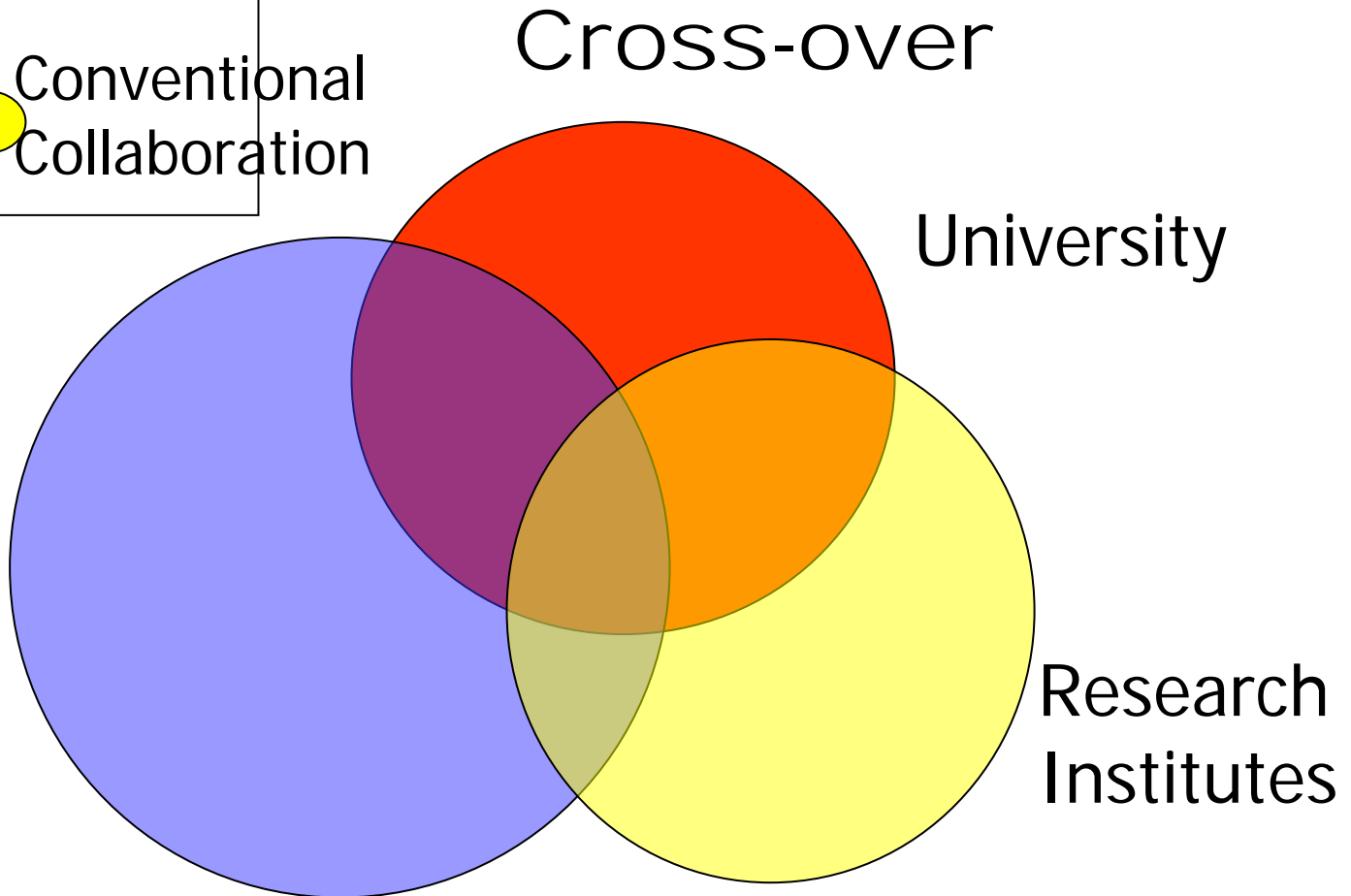
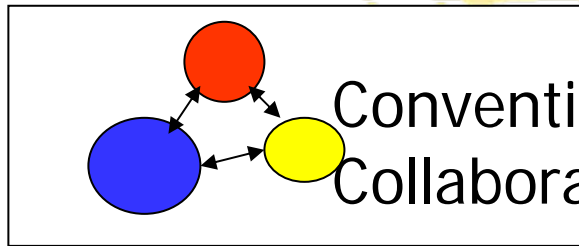


A Professor (or a Researcher) to Market/Society



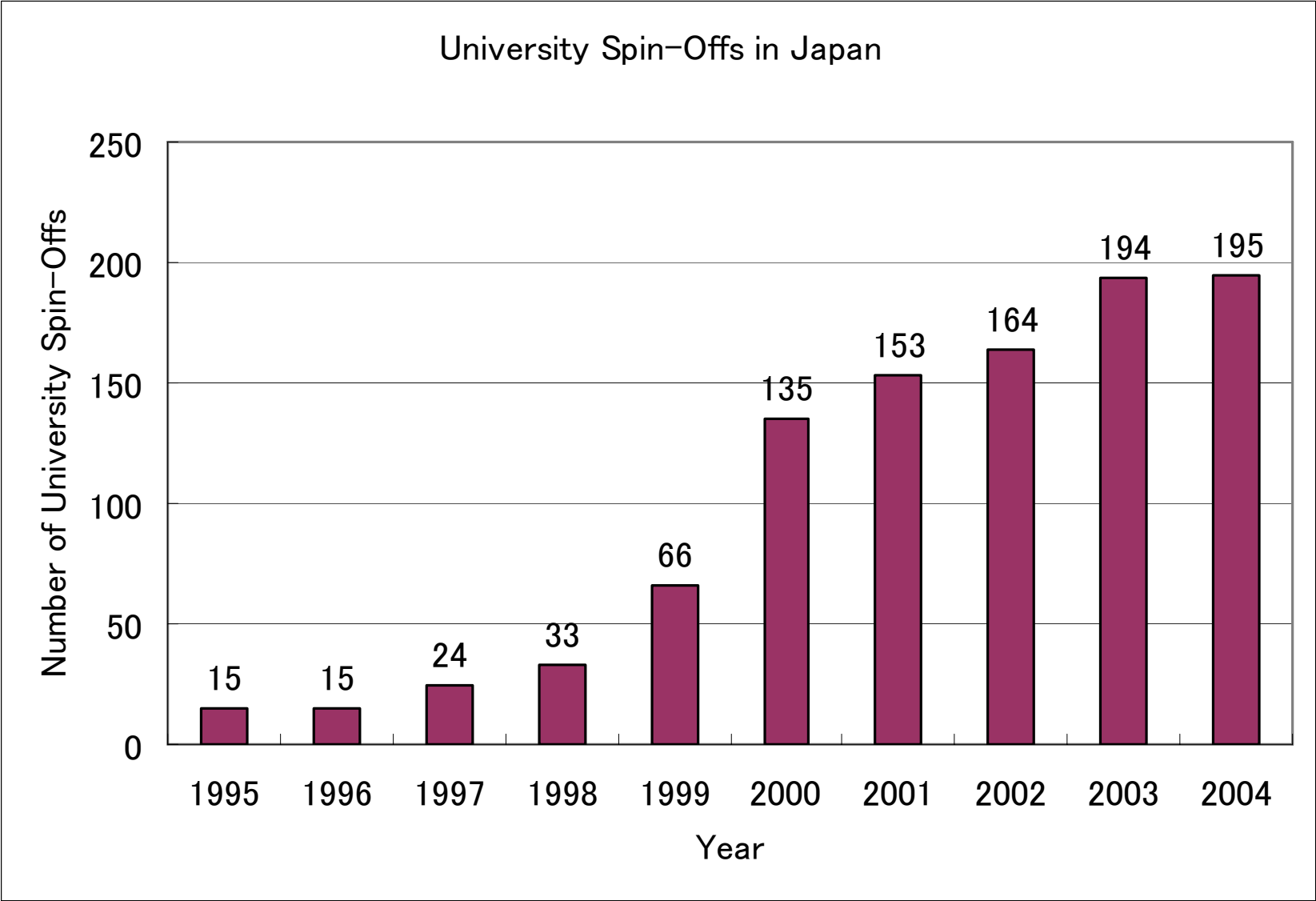
Source: M. Kondo, Policy Innovation in Science and Technology in Japan –from S&T Policy to Innovation Policy-- (in Japanese), *J of Science Policy and Research Management*, Vol.19, No.3/4, pp.132-140, 2004.

Cross-over among Industry, Universities and Public Research Institutes



Source: M. Kondo, University spin-offs in Japan, Asia Pacific Tech Monitor, March-April 2004, pp.37-43, Asian and Pacific Centre for Transfer of Technology, ESCAP, UN.

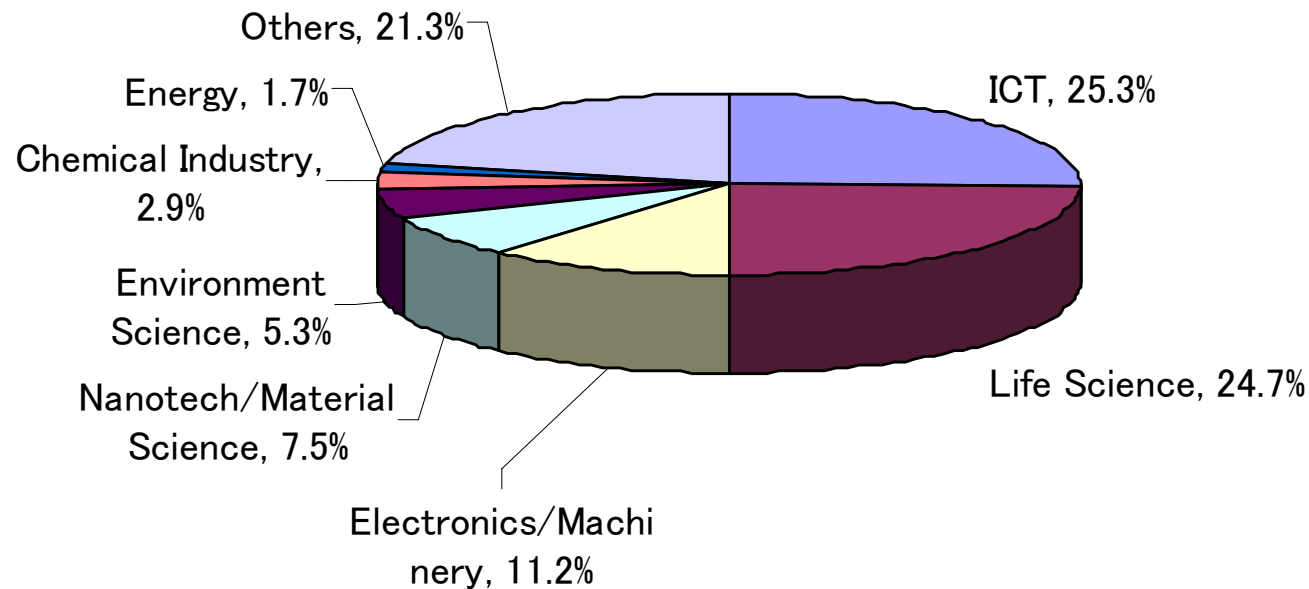
University Spin-offs in Japan



Source. The survey conducted by the author and Prof. Kikumoto and Dr. Shinya in 2005.

Areas of University Spin-Offs

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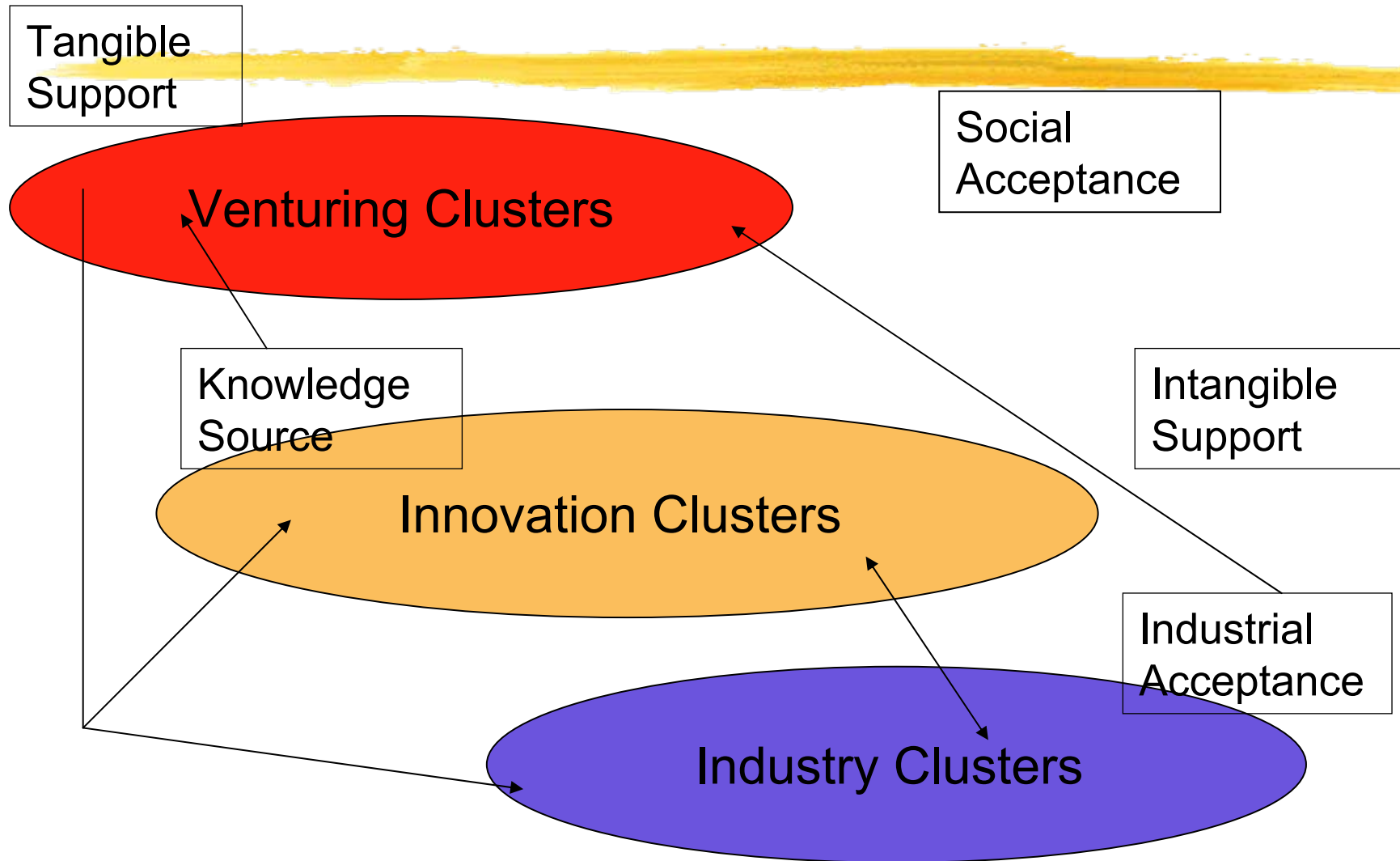


Source: The survey conducted by the author and Prof. Kikumoto and Dr. Shinya in 2005.

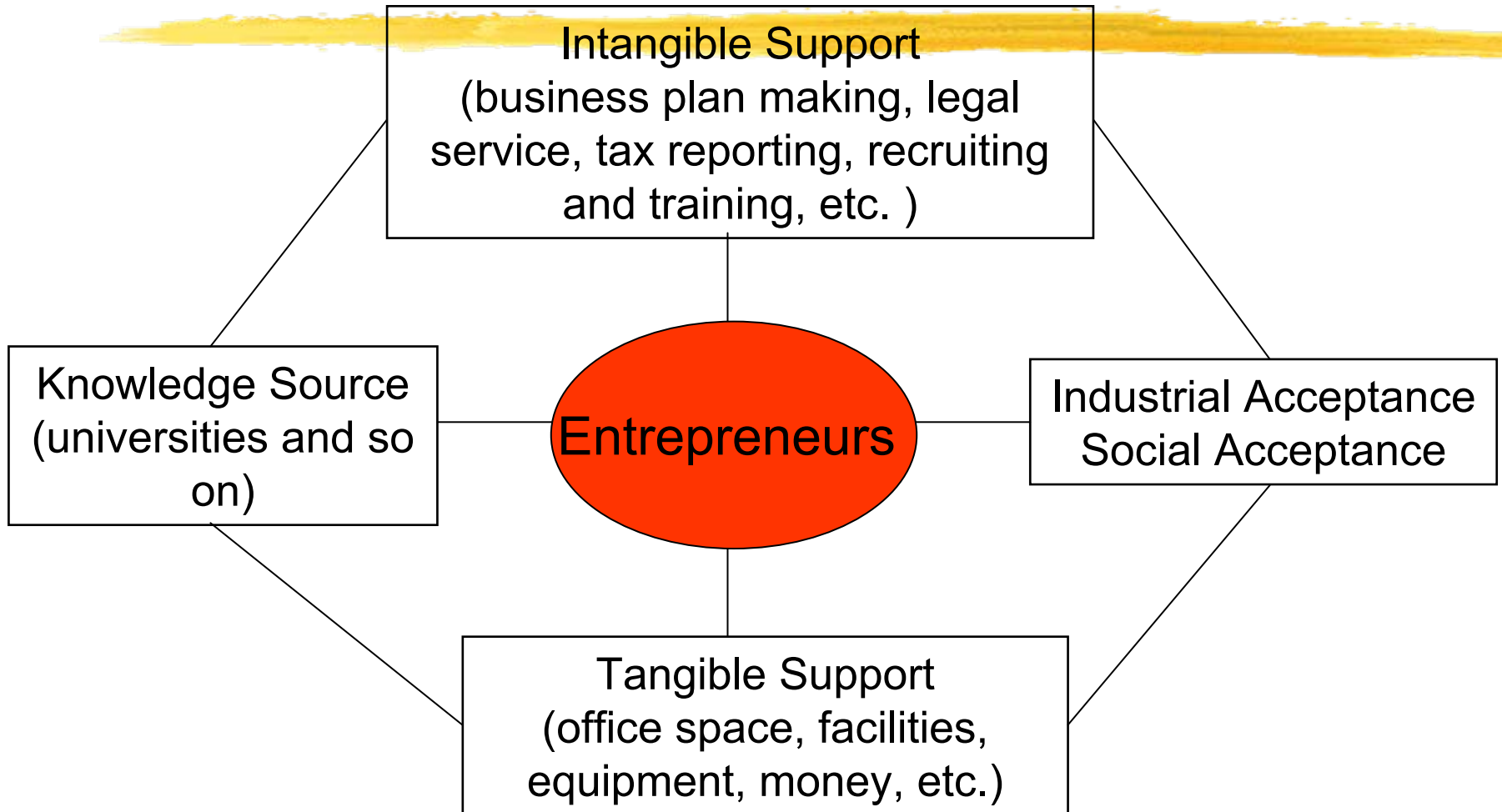
Venturing Clusters

	Industry Clusters		Venturing Clusters
		Innovation Clusters	
Function	Production	Innovation	Start-up creation
Output	Products	New products and processes	Start-ups
Objective	Productivity and competitiveness	Regional interactive innovation system	Regional vitalization through start-up creation
Players	Companies and industry support institutions	Research institutes, universities, company laboratories, and innovation support institutions	Institutions that possess start-up support functions
German Policies	BioRegio (Including start-up policy)	InnoRegio	EXIST(University-based start-ups)
Japanese Policies	Industrial Cluster Project (Including start-up policy)	Knowledge Cluster Initiative	—

Interrelations among Three Clusters



Venturing Cluster Model



Source: M. Kondo, 'Bencha Kurasuta (Venturing Clusters),' *Japan Ventures Review* No.3 (2003) 101-107.