# TRANSFORMING JAPAN INTO AN ENERGY **RICH COUNTRY -**WHAT CAN BE DONE?

#### Tomas Kåberger

Professor of Industrial Energy Policy at Chalmers University of Technology **Executive board chair Japan Renewable Energy Foundation** 

#### Industrial learning by experience Electric Technologies in EU 1980-1995 (ECU(1990)/kWh) Photovoltaics (~65%) Experience for Energy lectricity Wind Power - Average (82%) Electricity from Biomass (~85%) Wind Power - Best Performance (82%) Supercritical Coal (97%) NGCC (96%) Prof. Clas-Otto Wene, Chalmers Univ. of Technology, 2000 0.01 100 1000 Cumulative Electricity Production (TWh)

#### In the 20th CenturyJapan was energy-poor

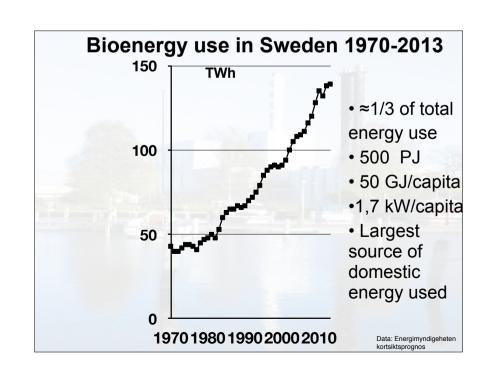
### Scarcity of Energy Resources in Japan

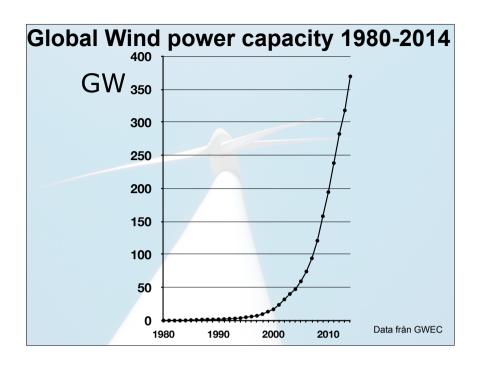
Japan is very poor in natural resources, relying on imports for approximately 80% of its primary energy requirements. In particular, nearly 90% of crude oil is supplied from the Middle East. Since the oil crises of 1973 and 1979, Japan has diversified energy sources by introducing nuclear energy as well as liquefied natural gas (LNG) and coal. As a result, about 30% of electricity in Japan now comes from nuclear power and dependence on oil as primary energy supply has been lowered from 77% in FY1973 to 42% in FY2009.

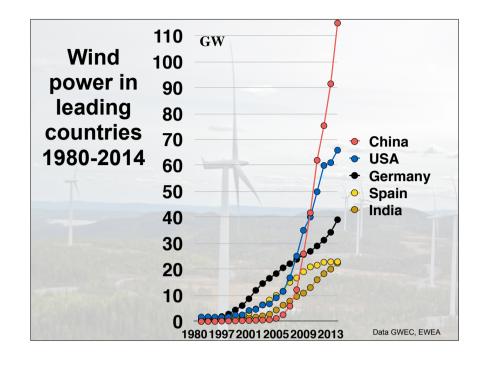
From the web-site of: **FEPC** 

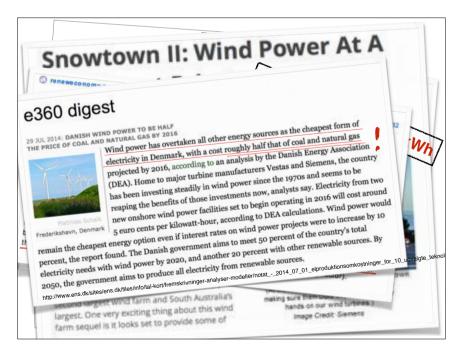


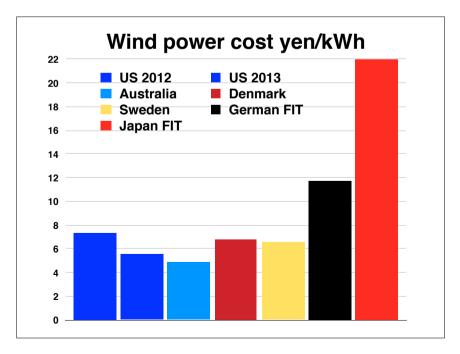
The Federation of Electric Power Companies of Japan.

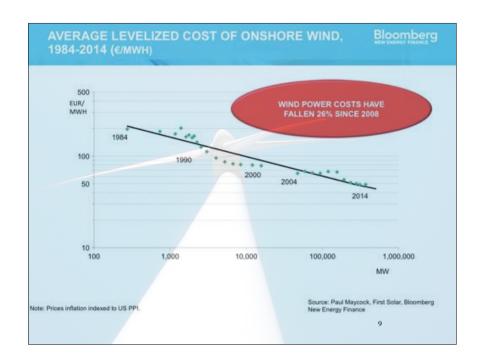


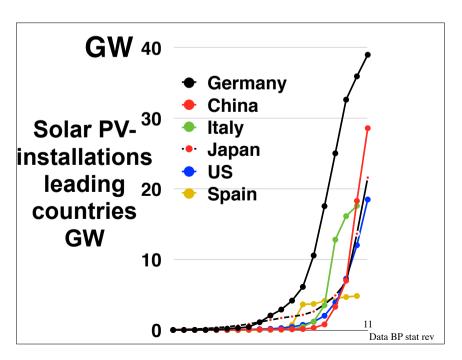


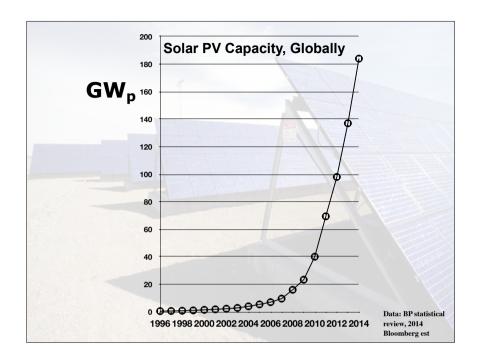




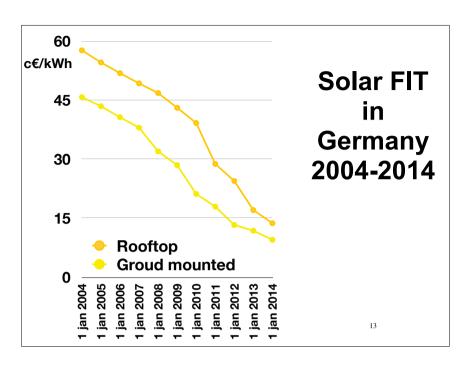




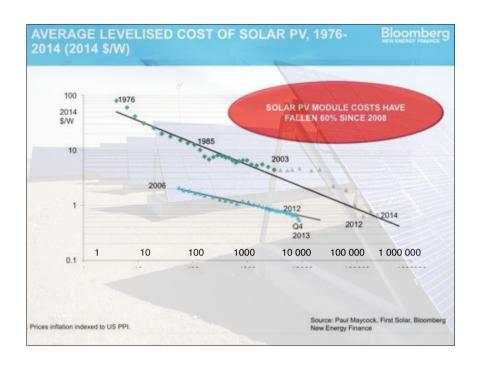




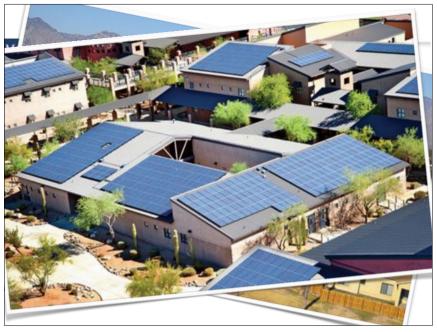


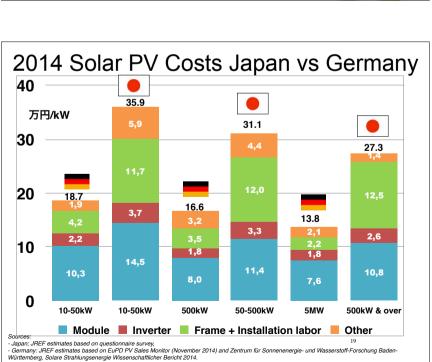


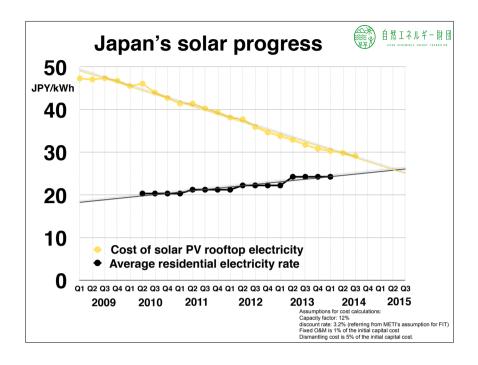


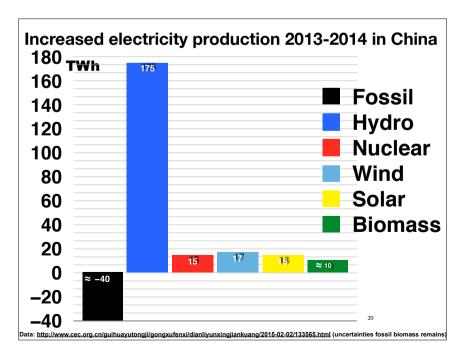


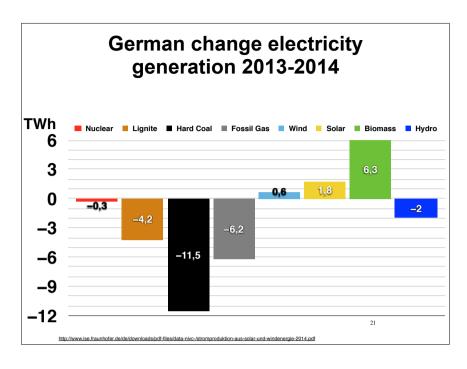


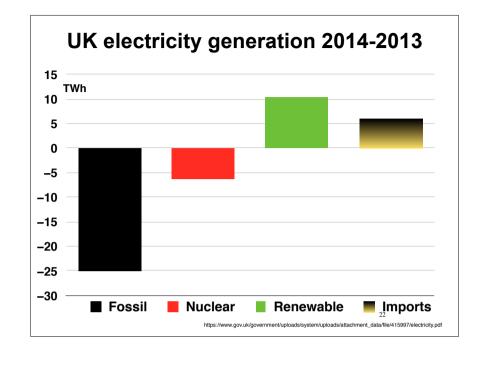


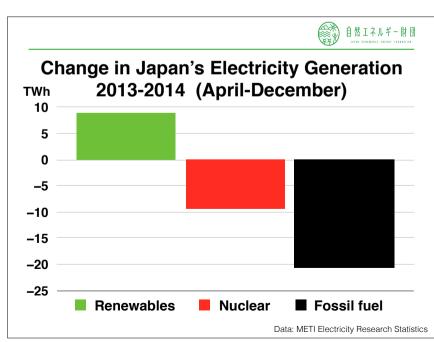


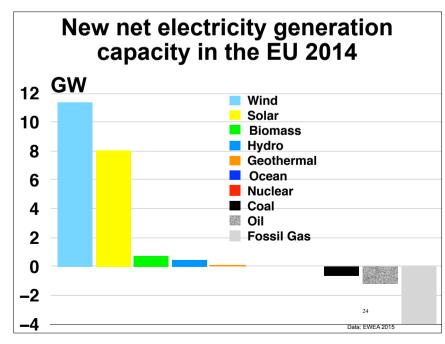






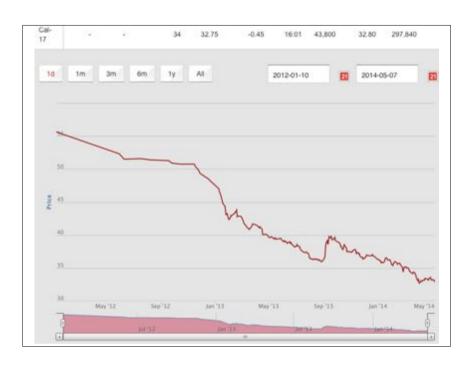




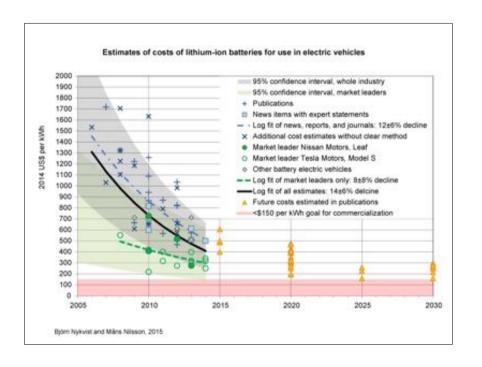












## Citibank: Utilities are dinosaurs waiting to die By Jesse Berst Published October 10: 2013 Email | Print | Single Page View Tags: Corporate Strategy, Energy & Utilities, More... Today's electric power utilities could lose half their addressable market to energy efficiency, solar and storage, and other distributed generation. according to "Energy Darwinism - the evolution of the energy industry," a new report (PDF) from the investment banking arm of Citibank. \*Consumers face economically viable choices and alternatives in the coming years which were not foreseen five years ago," the analysts write. According to REneweconomy, the price fall of solar panels has exceeded all expectations, resulting in cost parity being achieved in certain areas much more guickly: 30

